

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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|---|---|---------------------------|
| | : | Chapter 7 |
| In re: | : | |
| | : | |
| | : | Case No. 24-11442 (MFW) |
| CHICKEN SOUP FOR THE SOUL | : | (Jointly Administered) |
| ENTERTAINMENT, INC., <i>et al.</i> , ¹ | : | |
| | : | |
| | : | Re: Docket No. 515 |
| Debtors. | : | |

**CERTIFICATION OF COUNSEL REGARDING ORDER GRANTING MOTION OF 800
THIRD AVENUE ASSOCIATES, LLC FOR ENTRY OF AN ORDER FOR ALLOWING
CHAPTER 7 AND CHAPTER 11 ADMINISTRATIVE EXPENSE CLAIMS**

The undersigned hereby certifies as follows:

1. On December 12, 2024, 800 Third Avenue Associates, LLC (the “Movant”) filed the Motion of 800 Third Avenue Associates, LLC for Entry of an Order Allowing Chapter 7 and Chapter 11 Administrative Expense Claims [Docket No. 515] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

2. Pursuant to the Notice of Motion, objections to the Motion were to be filed and served no later than December 26, 2024 at 4:00 p.m.

3. Prior to the objection deadline, George L. Miller, in his capacity as the chapter 7 trustee (the “Trustee”) of the estates of the above-captioned debtors, filed a limited objection to the Motion [Docket No. 528].

¹ The Debtors in these chapter 7 cases (collectively, the “Debtors”), along with the last four digits of each Debtor’s federal tax identification number (where applicable), are: 757 Film Acquisition LLC (4300); Chicken Soup for the Soul Entertainment Inc. (0811); Chicken Soup for the Soul Studios, LLC (9993); Chicken Soup for the Soul Television Group, LLC; Crackle Plus, LLC (9379); CSS AVOD Inc. (4038); CSSESIG, LLC (7150); Digital Media Enterprises, LLC; Halcyon Studios, LLC (3312); Halcyon Television, LLC (9873); Landmark Studio Group LLC (3671); Locomotive Global, Inc. (2094); Pivotshare, Inc. (2165); RB Second Merger Sub LLC (0754); Redbox Automated Retail, LLC (0436); Redbox Entertainment, LLC (7085); Redbox Holdings, LLC (7338); Redbox Incentives LLC (1123); Redwood Intermediate, LLC (2733); Screen Media Films, LLC; Screen Media Ventures, LLC (2466); and TOFG LLC (0508). The Debtors’ corporate headquarters and service address is 132 East Putnam Avenue, Floor 2W, Cos Cob, CT 06807.

4. The undersigned certifies that he has reviewed the Court's docket in this case and no other answer, objection or other responsive pleading to the Motion appears thereon.

5. At the January 8, 2025 hearing on the Motion, the Court granted the Movant's request for Chapter 11 and Chapter 7 administrative expense claims, but denied the Movant's request for immediate payment.

6. Movant has prepared a revised form of order (the "Revised Order") that incorporates the Court's January 8, 2025 ruling. A copy of the Revised Order is attached hereto as Exhibit A. A blackline, comparing the Revised Order against the Order filed with the Motion, is attached hereto as Exhibit B. A copy of the Revised Order has been shared with the Trustee's counsel who has indicated that he has no objection to the entry of the Revised Order.

7. The Movant therefore respectfully requests that the Bankruptcy Court enter the Revised Order, substantially in the form attached hereto as Exhibit A, at its earliest convenience.

8. Counsel is available if the Court has any questions or concerns.

Dated: January 10, 2025
Wilmington, Delaware

/s/ Kevin S. Mann
Kevin S. Mann (No. 4576)
CROSS & SIMON, LLC
1105 North Market Street, Suite 901
Wilmington, Delaware 19801
(302) 777-4200
kmann@crosslaw.com

Counsel to 800 Third Avenue Associates, LLC